

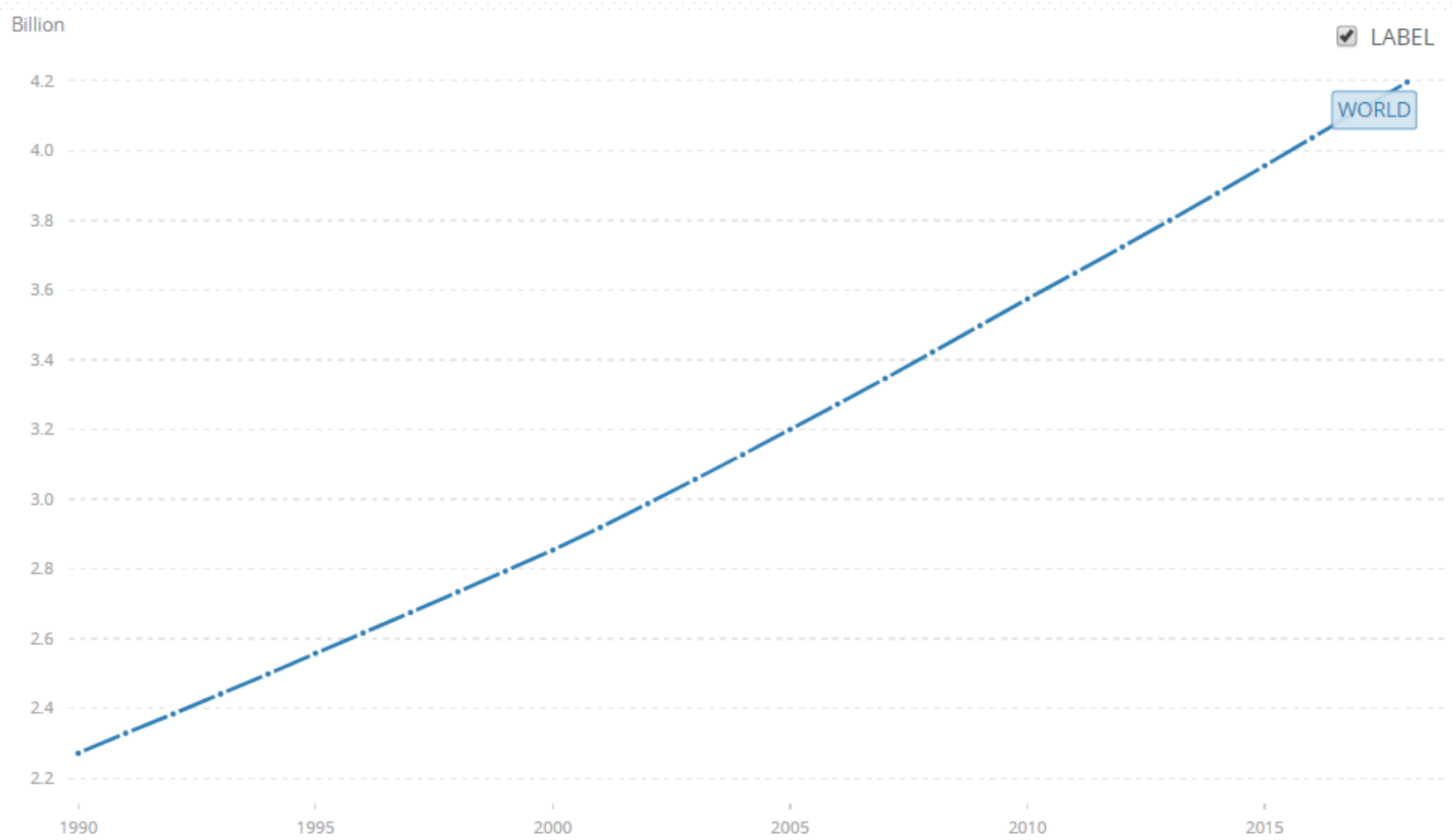
Infrastructure projects of large agglomerations as a driver for the construction industry

ANDREY MAKSIMOV

Civic Chamber of the Russian Federation

Head of the commission for territorial development
and local self-government

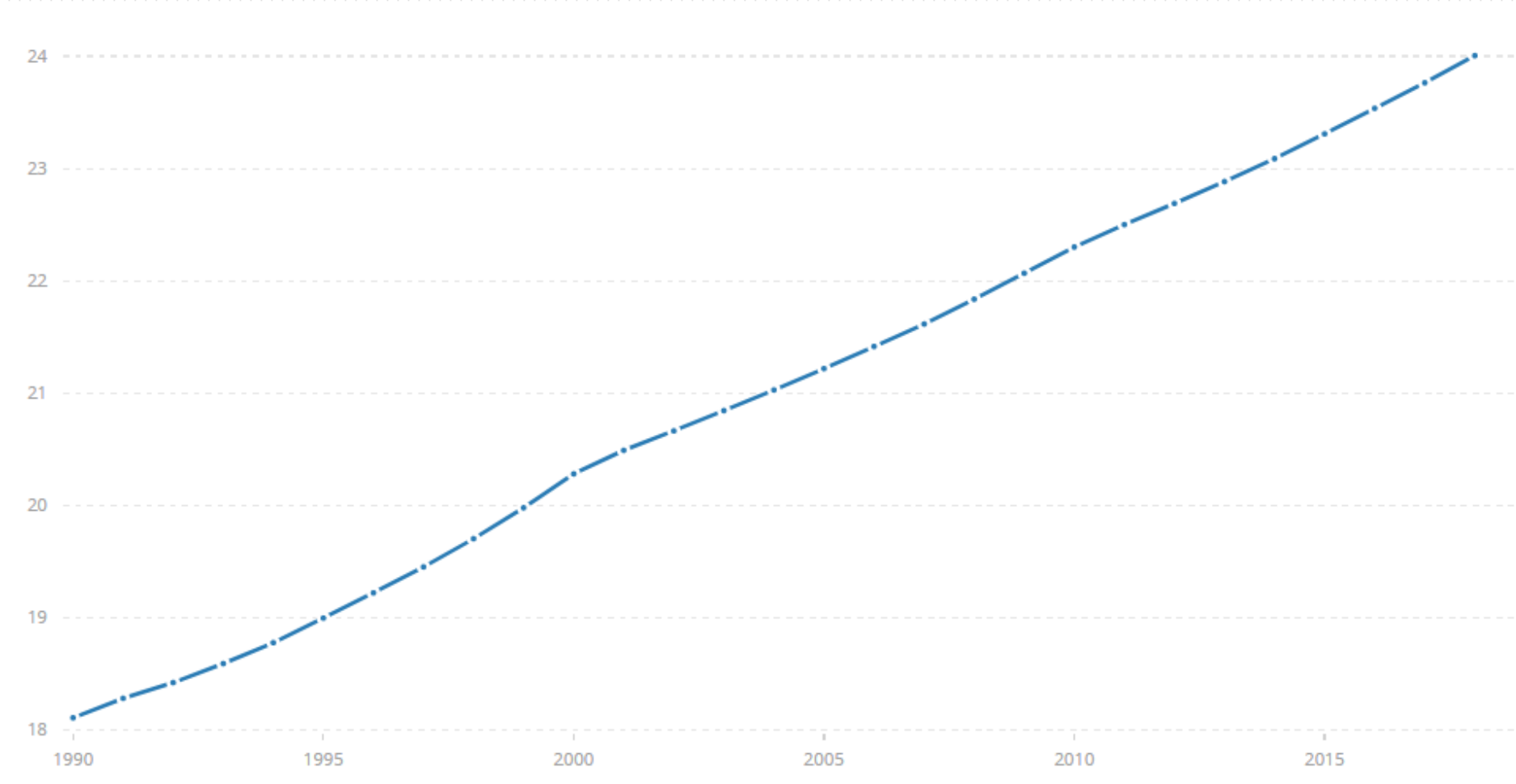
WORLD URBAN POPULATION



2x growth
for last 30 years

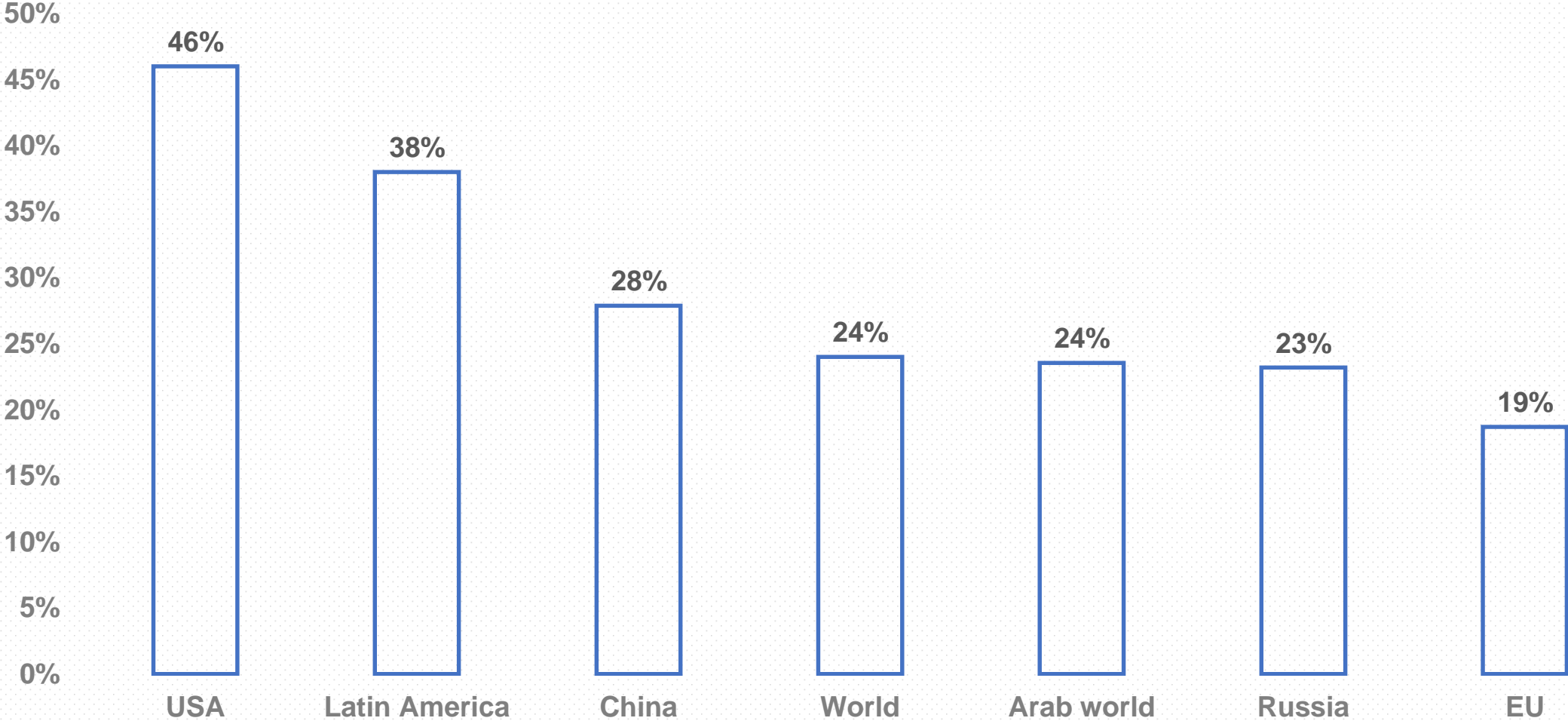
Source: World Bank Data

POPULATION IN URBAN AGGLOMERATIONS OF MORE THAN 1 MILLION (% OF TOTAL POPULATION)



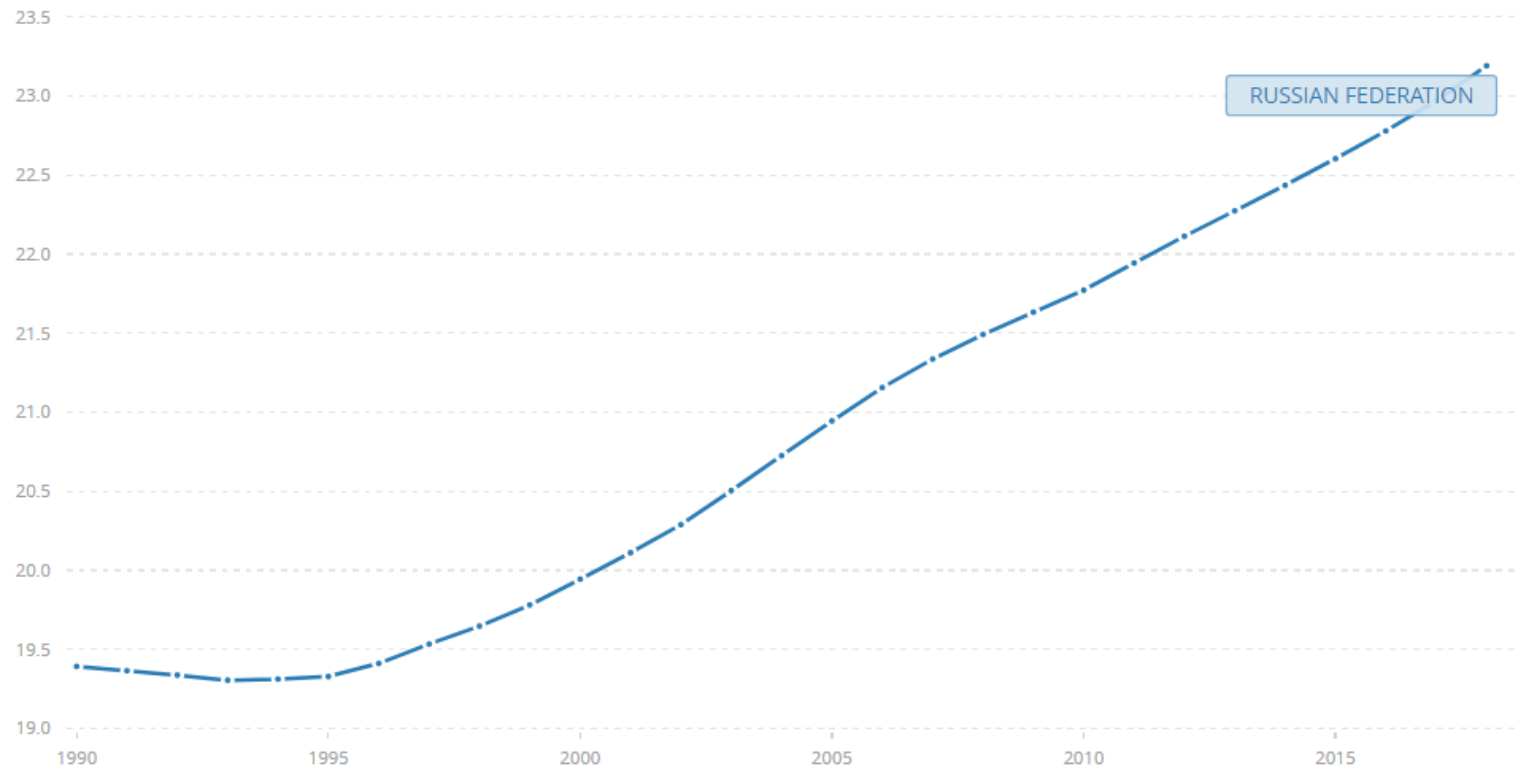
Source: World Bank Data

POPULATION IN URBAN AGGLOMERATIONS OF MORE THAN 1 MILLION (% OF TOTAL POPULATION)



Source: World Bank Data

RUSSIA



**Biggest
agglomerations**
accounted for more than
80% of the urban
population growth in
Russia

Source: World Bank Data



Метрополии

- Метрополии, сформированные вокруг мировых городов
- Формирующиеся метрополии с потенциалом мировых функций
- Формирующиеся метрополии, выполняющие стратегически или экономически важные функции в масштабе страны

Агломерации

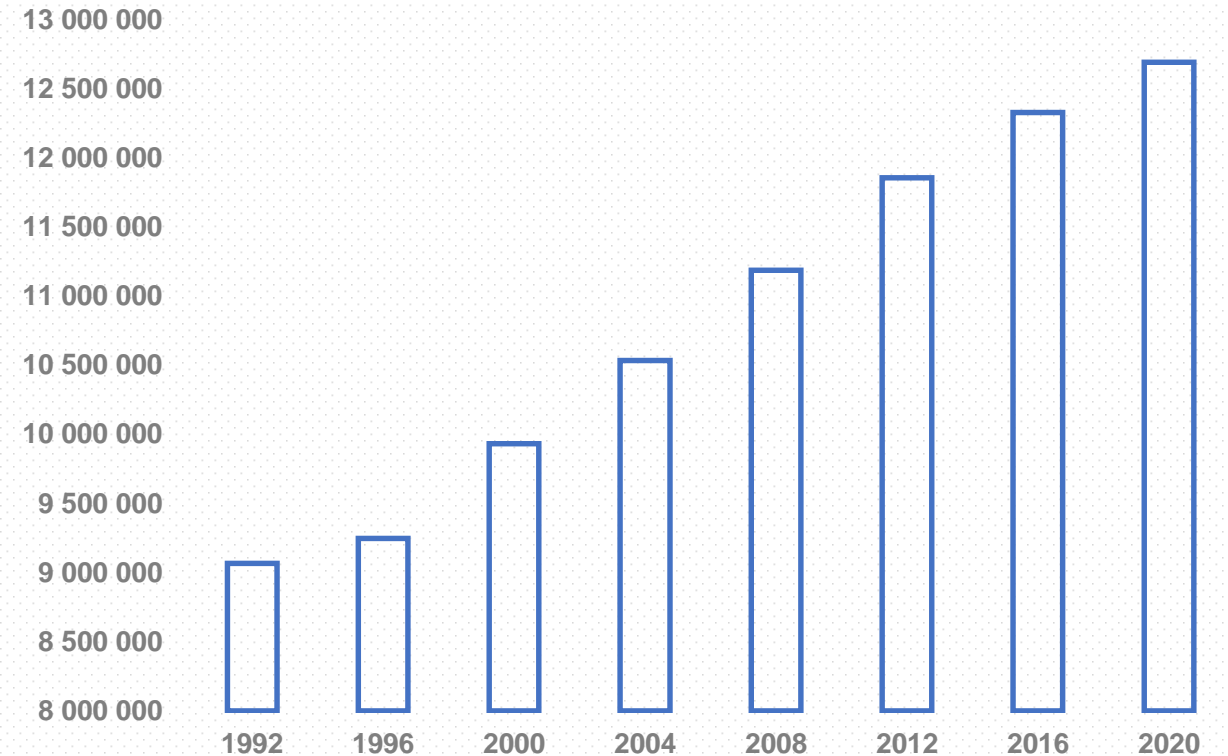
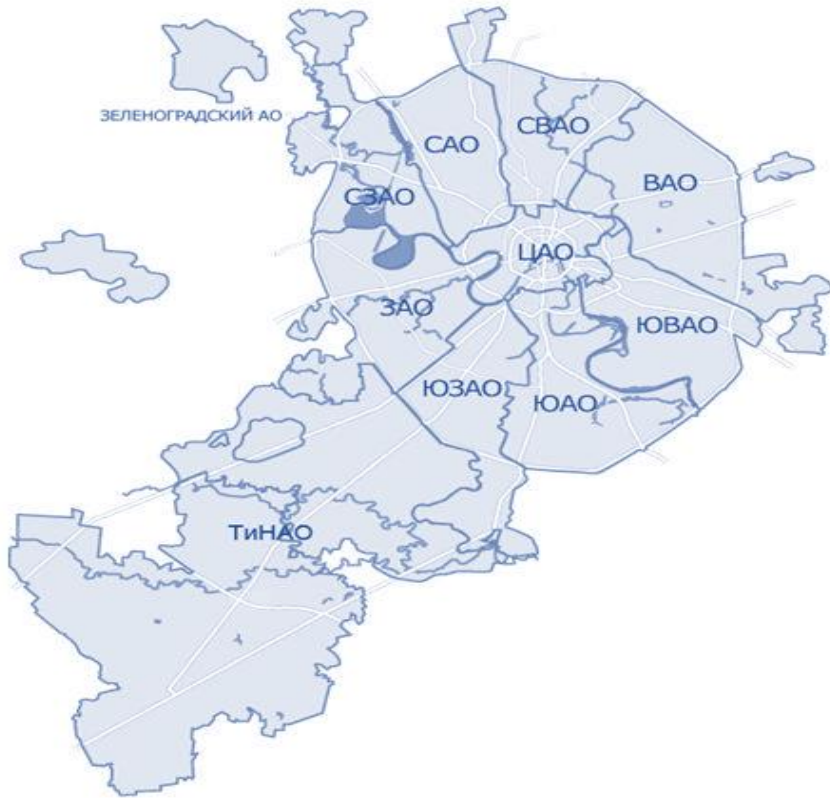
- Крупнейшие - более 5 млн. чел.
- Крупные - более 1 млн. чел.
- Средние - более 500 тыс. чел.
- Малые - менее 500 тыс. чел.

Города

- Средние - более 500 тыс. чел.
- Прочие - более 100 тыс. чел.
- Отрицательная динамика численности населения в период с 2010 по 2016 гг.

Source: The Center for Strategic Research

MOSCOW

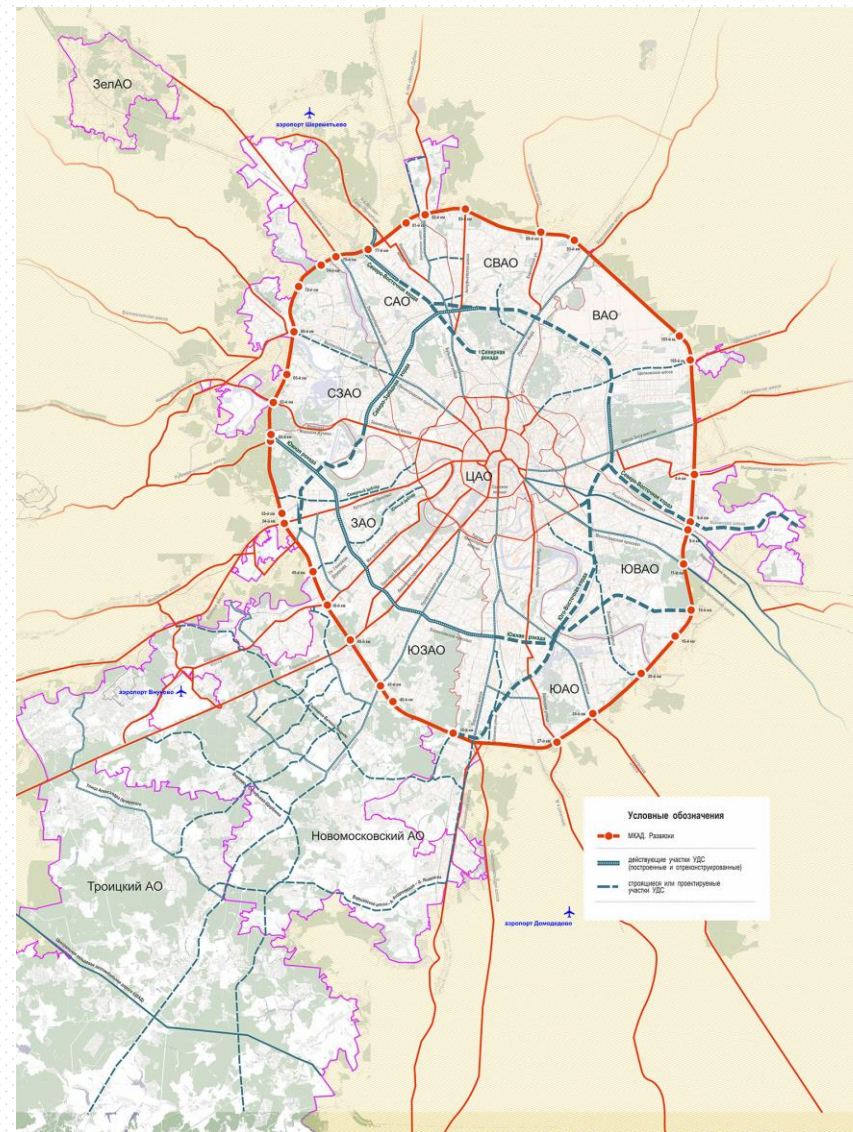
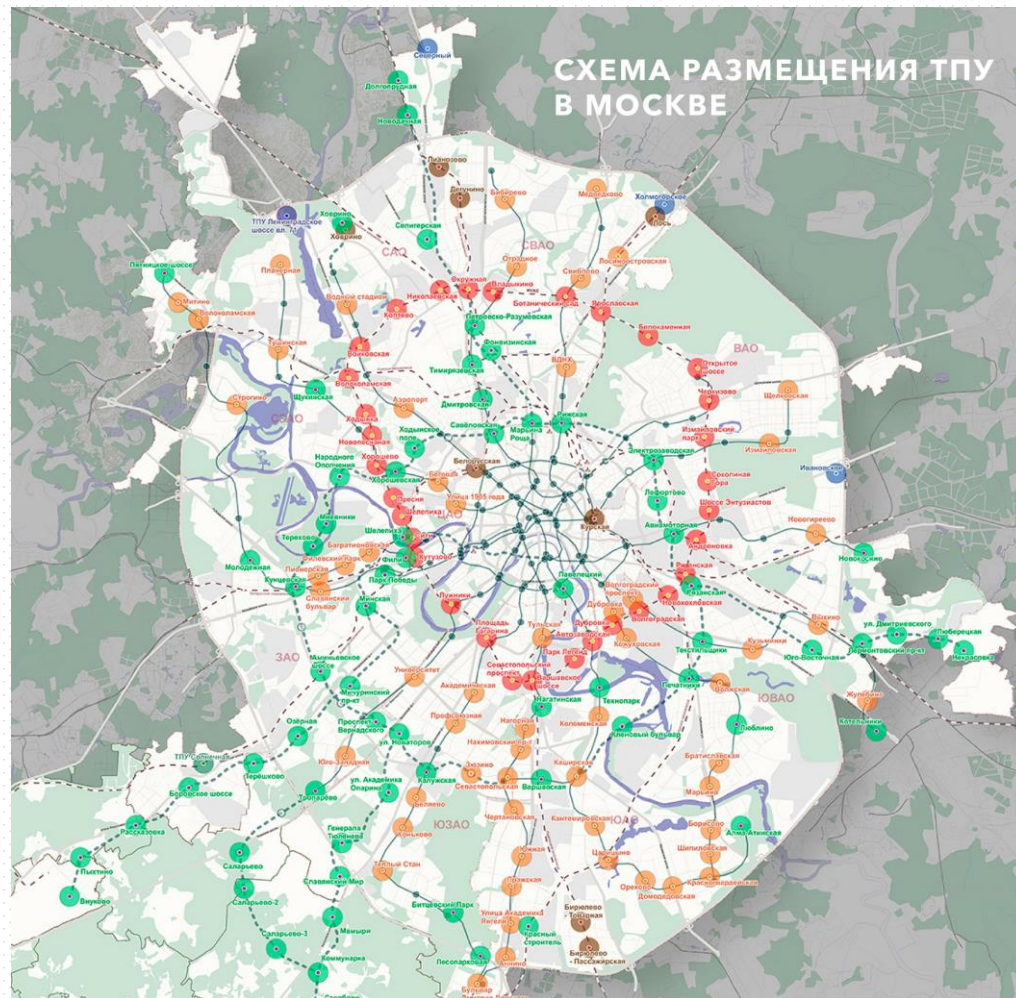


Share in GDP – 21%
Agglomeration – 26%

Population – 12,5 mln
Agglomeration – 20 mln

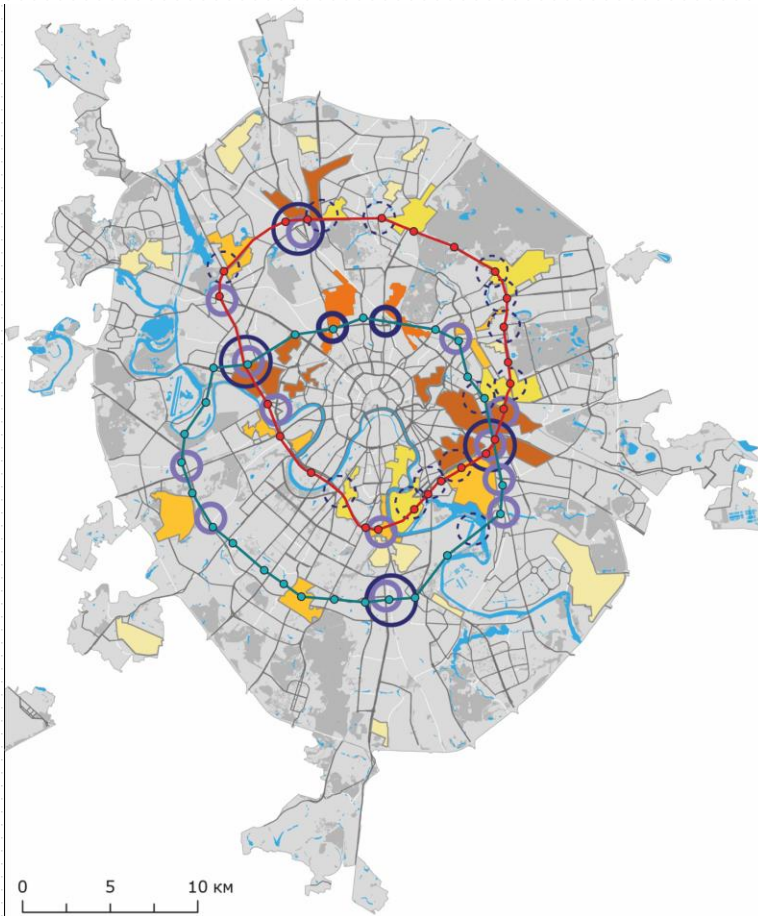
Source: Federal State Statistic Service

MOSCOW TRANSPORT SYSTEM

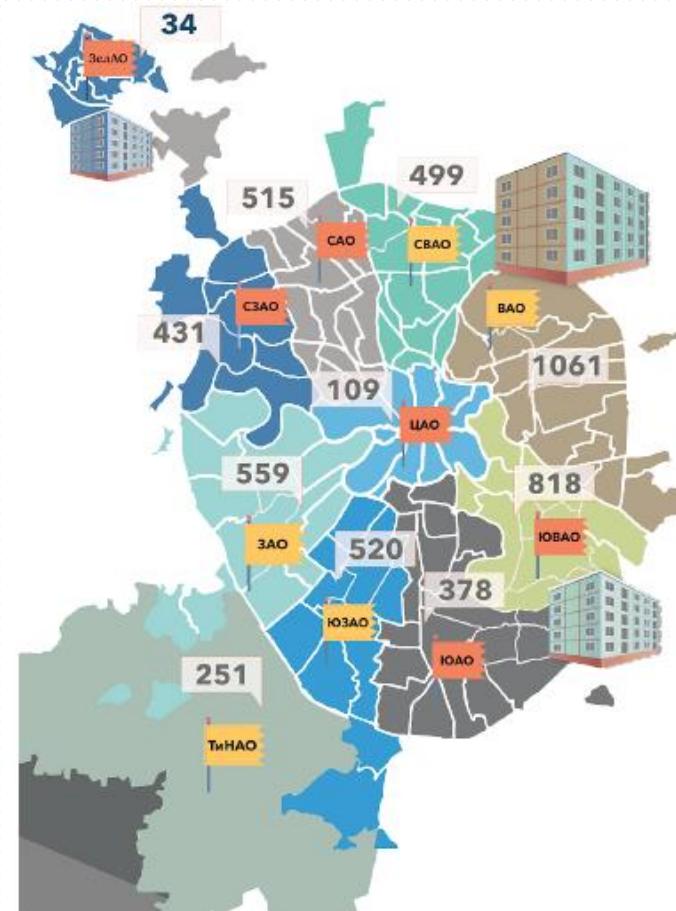


67% of all passengers traffic – public transport
2011-2018 – 73 newbuilt metro stations

MOSCOW RENOVATION

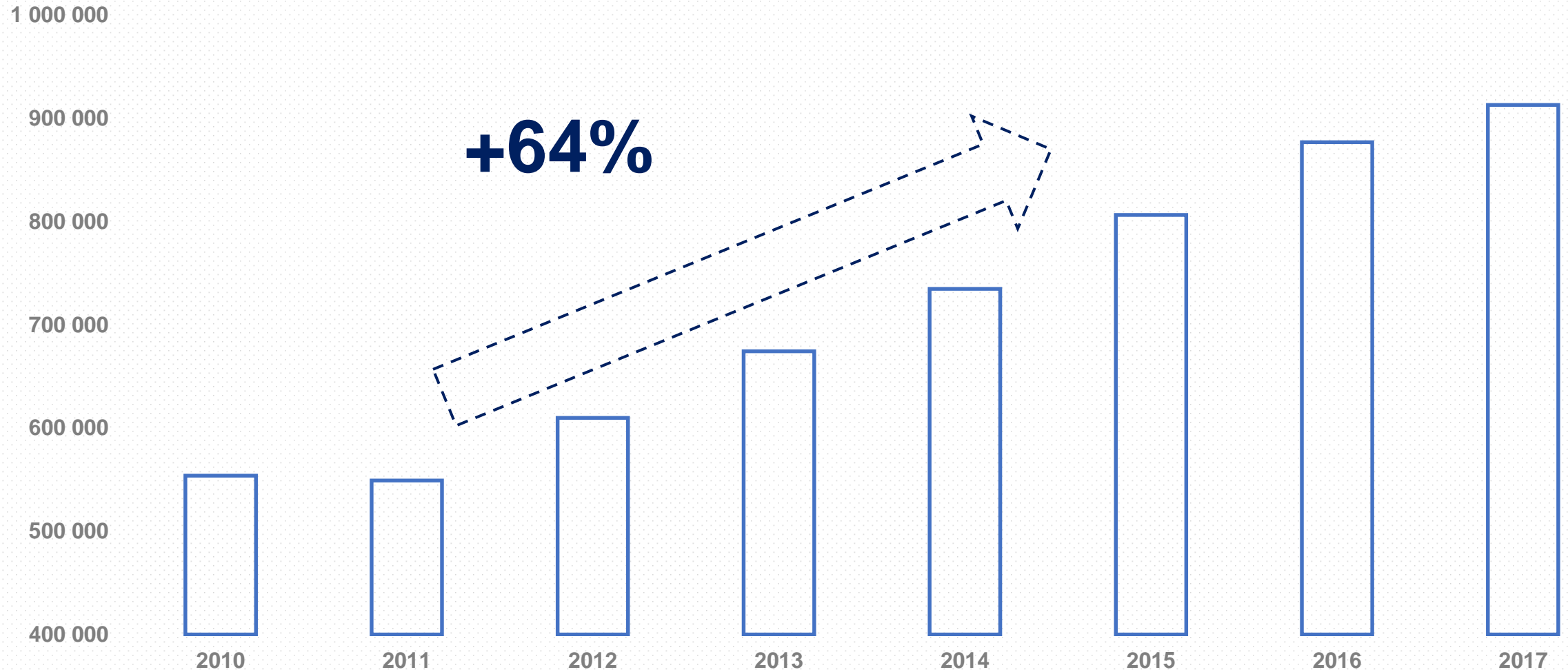


Industrial
zones



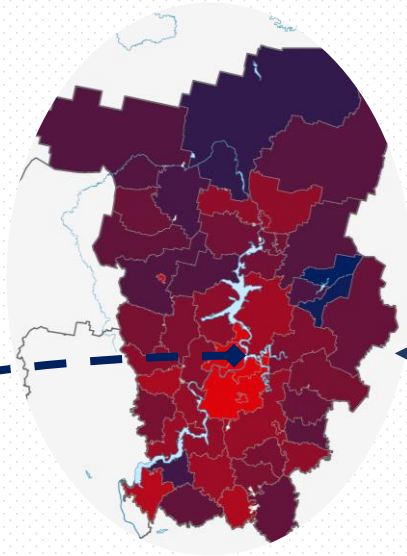
Housing

CONSTRUCTION INDUSTRY: SCOPE OF WORK



Source: Federal State Statistic Service

PERM



Population – **1,05 mln** (40% of the regional population)

Perm agglomeration is **the only growing territory** in the Perm region

+7% for the last 10 years

PERM 300



Complex renovation of the territories around the city center:

- University district
- Green zones
- Embankment
- Transport hub

ANTICIPATED RESULTS



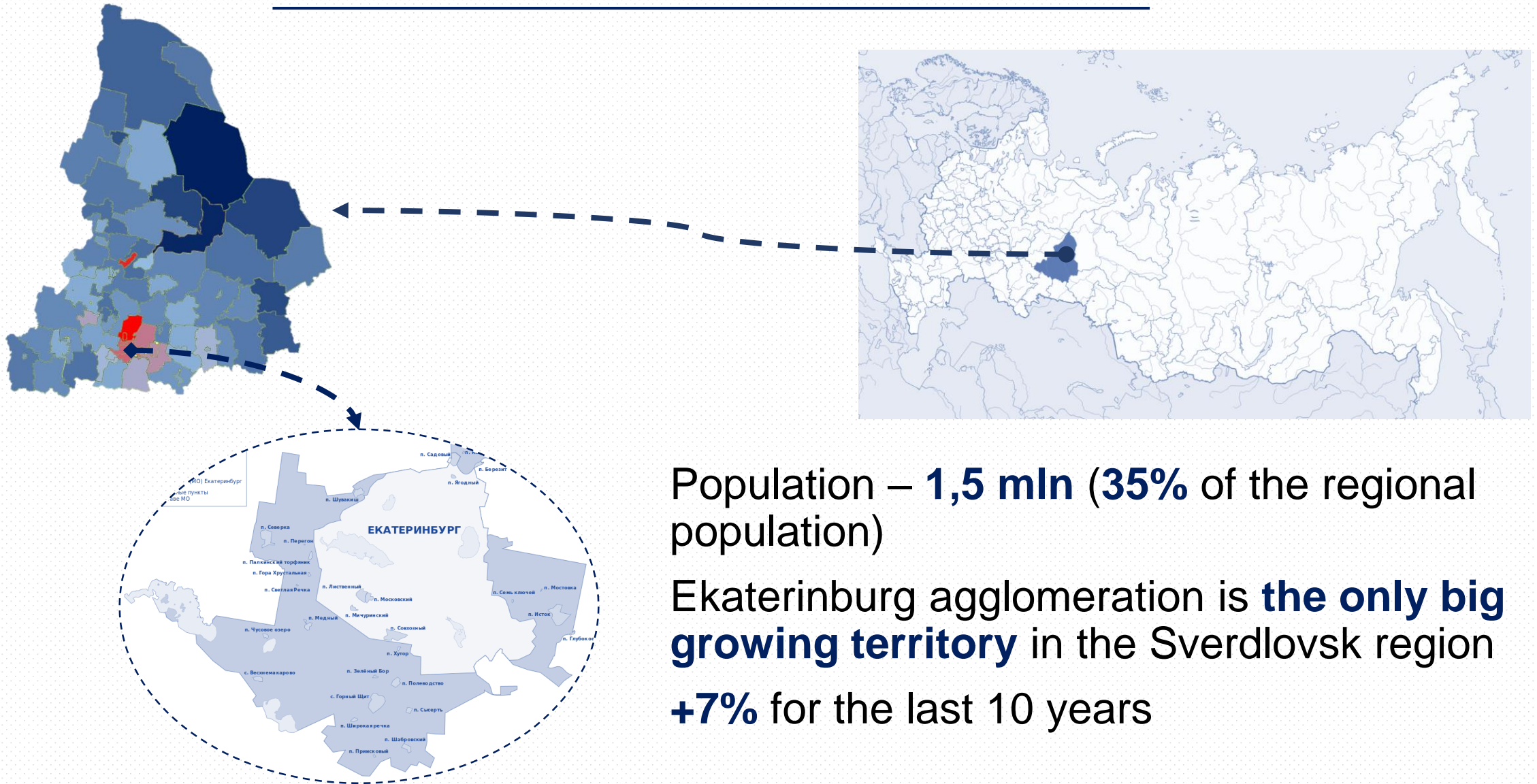
55 000
tenants



29 000
workplaces



EKATERINBURG



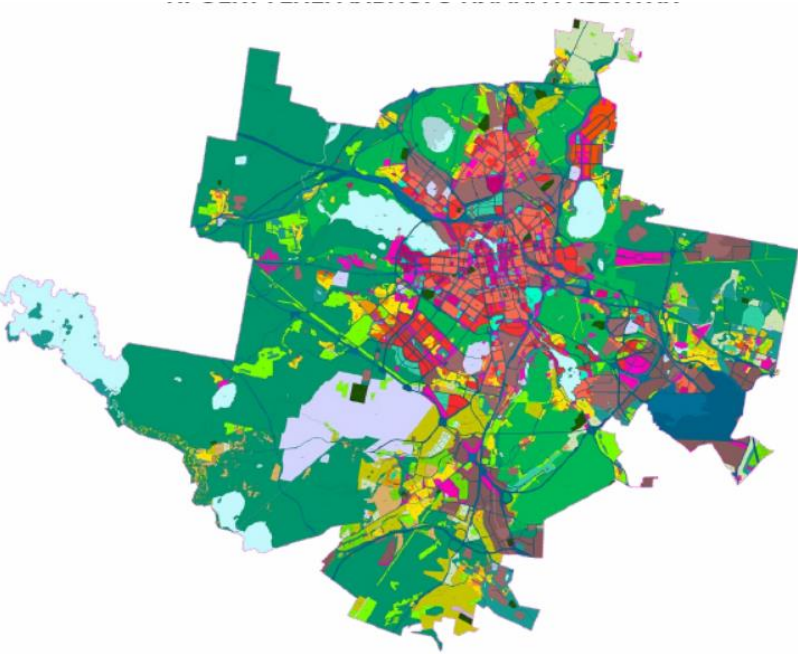
Population – **1,5 mln** (35% of the regional population)

Ekaterinburg agglomeration is **the only big growing territory** in the Sverdlovsk region

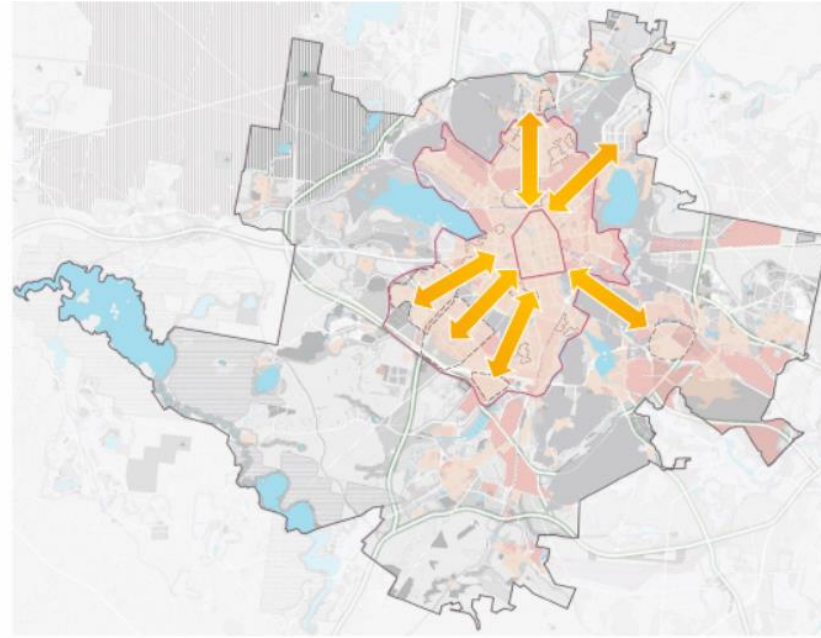
+7% for the last 10 years

Source: Federal State Statistic Service

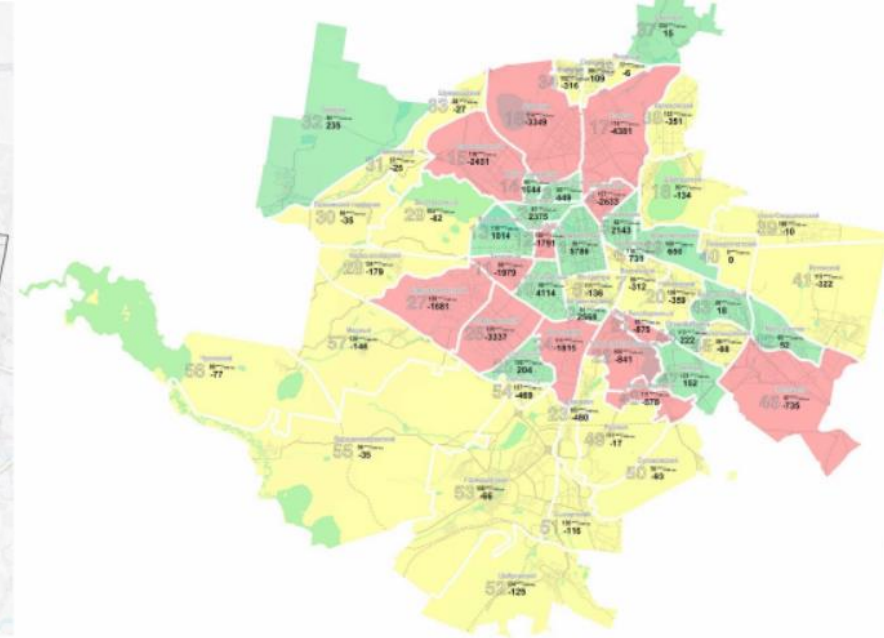
COMPLEX RENOVATION



General plan



Housing



Social infrastructure



THANK YOU FOR YOUR ATTENTION!